

Rays of Belief Limited

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE BOARD OF DIRECTOR OF RAYS OF BELIEF LIMITED ("THE COMPANY") IN ITS MEETING HELD ON SATURDAY, AUGUST 16, 2025, AT T-18/01-02, DLF PHASE III, GURUGRAM, HARYANA, INDIA, 122001.

APPROVAL AND ADOPTION OF THE PRE-FILED DRAFT RED HERRING PROSPECTUS IN RELATION TO THE INITIAL PUBLIC OFFER BY THE COMPANY

"RESOLVED THAT in furtherance of the resolution passed by the Board on August 01, 2025 and the resolution passed by the shareholders of the Company on August 05, 2025, subject to and in accordance with the applicable provisions of the Companies Act, 2013, and the rules made thereunder, as amended, the applicable provisions of the Securities and Exchange Board of India Act, 1992, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**"), the Securities Contracts (Regulation) Act, 1956, and other regulations issued by the Securities and Exchange Board of India ("**SEBI**"), the pre-filed draft red herring prospectus dated August 18, 2025 ("**PDRHP**"), in respect of the initial public offer upto 75,00,000 Equity Shares ("**Issue**"), at such price as may be determined in accordance with the book building process under the SEBI ICDR Regulations and as determined by the Company in consultation with the BRLM to the Issue, as provided to the Board of Directors, containing the requisite information as prescribed by applicable laws and regulations, the PDRHP as provided to and placed before the Board of Directors be and is hereby approved and adopted for filing with SEBI, the BSE Limited, the National Stock Exchange of India Limited ("**Stock Exchanges**") and such other authorities or persons as may be required, subject to it being duly signed by the directors of the Company, and chief financial officer(or their duly authorized representatives).

"RESOLVED FURTHER THAT any one Board of Director, Company Secretary and Compliance Officer and the chief financial officer of the Company, be and are hereby severally authorised to finalise the PDRHP and submit the same with SEBI, the Stock Exchanges and such other authorities or persons as may be required, issue such certificates and confirmations as may be required, settle any questions or clarifications that may arise and undertake such other necessary steps to implement the above resolution."

"RESOLVED FURTHER THAT the Directors of the Company and the chief financial officer, be and are hereby authorized to sign the declaration pages of the said PDRHP for and on behalf of the Company and file the same with SEBI for their observations and with the Stock Exchanges for obtaining their in-principle approval and for listing purposes and such other authorities or persons as may be required, and undertake such other necessary steps to implement the afore going resolutions.

RESOLVED FURTHER THAT the IPO Committee is hereby authorized to undertake, approve and adopt any subsequent changes, correction, updates, alterations, revisions, modifications or amendments in the PDRHP in accordance with the applicable law and regulations prior to filing with the SEBI including to determining the number of shares and/or the amount proposed to be raised."



Rays of Belief Limited

(Formerly known as Rays of Belief Private Limited)

Corp office - 18/1, T Block, Near DLF City Club, DLF Phase III, Sector 24, Gurugram 122001, INDIA

Tel: 0124-4075498; Email: contact@momsbelief.com

Regd. Office – J-1919, Basement, Chittranjan Park, New Delhi – 110 019;

CIN: U85110DL2017PLC322623

Rays of Belief Limited

RESOLVED FURTHER THAT, certified copies of this resolution be provided to those concerned under the hands of a Director or Company Secretary wherever required.”

For Rays of Belief Limited
(Formerly Known as Rays of Belief Private Limited)



Mayank Bhargava
Company Secretary
ICSI Mem. No. A53418



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CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE IPO COMMITTEE OF RAYS OF BELIEF LIMITED (“THE COMPANY”) IN ITS MEETING HELD ON MONDAY, AUGUST 18, 2025, AT T-18/01-02, DLF PHASE III, GURUGRAM, HARYANA, INDIA, 122001.

APPROVAL AND ADOPTION OF THE PRE-FILED DRAFT RED HERRING PROSPECTUS IN RELATION TO THE INITIAL PUBLIC OFFER BY THE COMPANY

“RESOLVED THAT in furtherance of the resolution passed by the Board on August 01, 2025 and the resolution passed by the shareholders of the Company on August 05, 2025, subject to and in accordance with the applicable provisions of the Companies Act, 2013, and the rules made thereunder, as amended, the applicable provisions of the Securities and Exchange Board of India Act, 1992, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (**“SEBI ICDR Regulations”**), the Securities Contracts (Regulation) Act, 1956, and other regulations issued by the Securities and Exchange Board of India (**“SEBI”**), the pre-filed draft red herring prospectus dated August 18, 2026 (**“PDRHP”**), in respect of the initial public offer upto 75,00,000 Equity Shares (**“Issue”**), at such price as may be determined in accordance with the book building process under the SEBI ICDR Regulations and as determined by the Company in consultation with the BRLM to the Issue, as provided to the Board of Directors, containing the requisite information as prescribed by applicable laws and regulations, the PDRHP as provided to and placed before the Board of Directors be and is hereby approved and adopted for filing with SEBI, the BSE Limited, the National Stock Exchange of India Limited (**“Stock Exchanges”**) and such other authorities or persons as may be required, subject to it being duly signed by the directors of the Company, and chief financial officer(or their duly authorized representatives).

RESOLVED FURTHER THAT any one Board of Director, Company Secretary and Compliance Officer and the chief financial officer of the Company, be and are hereby severally authorised to finalise the PDRHP and submit the same with SEBI, the Stock Exchanges and such other authorities or persons as may be required, issue such certificates and confirmations as may be required, settle any questions or clarifications that may arise and undertake such other necessary steps to implement the above resolution.

RESOLVED FURTHER THAT the Directors of the Company and the chief financial officer, be and are hereby authorized to sign the declaration pages of the said PDRHP for and on behalf of the Company and file the same with SEBI for their observations and with the Stock Exchanges for obtaining their in-principle approval and for listing purposes and such other authorities or persons

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RESOLVED FURTHER THAT, certified copies of this resolution be provided to those concerned under the hands of a Director or Company Secretary wherever required.”

**For Rays of Belief Limited
(Formerly Known as Rays of Belief Private Limited)**



**Mayank Bhargava
Company Secretary
ICSI Mem. No. A53418**

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