



Rawal & Co.

(Company Secretaries)

Office: 631/101, Surendra Nagar, Lucknow-226016.

Email Id: vivekrawal89@gmail.com, Tel: +91-7827794619

Registration No. S2020UP717200, Peer Review No. 5722/2024

CERTIFICATE FROM THE PRACTICING COMPANY SECRETARY

Date: August 14, 2026

To,
The Board of Directors
Rays of Belief Limited
J-1919, Basement,
Chittranjan Park, South Delhi,
New Delhi, India - 110 019

And

Mefcom Capital Markets Limited
G-III, Ground Floor, Dalamal House,
Jamnalal Bajaj Marg, Nariman Point,
Mumbai – 400021

(Mefcom Capital Markets Limited and any other Book Running Lead Manager which may be appointed in relation to the Issue are collectively referred to as the “Book Running Lead Manager” or “BRLM” in relation to the Issue)

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares”) of Rays of Belief Limited (the “Company” and such issue, the “Issue”)

Dear Sir / Madam,

I, Vivek Rawal, Proprietor of Rawal & Co., independent practicing company secretary, with the firm registration number **S2020UP717200** and the peer review number **5722/2024** issued by the Peer Review Board of the Institute of Company Secretaries in India, which is valid until **31st May, 2029** (annexed herewith as **Annexure A**), have received a request from the Company for (i) confirming certain details in connection with the build-up of the issued and paid-up share capital of the Company; (ii) confirming certain details in connection with the build-up of the shareholding of the promoters of the Company (“**Promoters**”); (iii) carrying out a search with respect to certain corporate records and secretarial forms filed



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by the Company with the Registrar of Companies, NCT – I at South Delhi (“RoC”), which are identified in **Annexure B**; (iv) carrying out a search with respect to any form filings made with the RBI with respect to issuances and allotments of securities; and (v) confirming certain other related matters as set forth below:

I. Build-Up of the Issued and Paid-up Share Capital of the Company

In relation to the build-up of the issued and paid-up share capital of the Company, we have reviewed: (i) signed minutes of the meetings of the board of directors of the Company (the “Board”) and meetings of the committees of the Board; (ii) signed minutes of the annual general meetings and extra-ordinary general meetings of the Company together with the explanatory notes; (iii) certified true copies of Board resolutions and shareholders resolutions for the issuance of Equity Shares and Board resolutions for the allotment of Equity Shares since incorporation of the Company, along with the relevant filings with the RoC; (iv) agreements for the issuance of such shares; (v) the constitutional documents of the Company, as then applicable to the relevant issuance and allotment of Equity Shares; (vi) relevant regulatory approvals obtained by the Company and/or filings made by the Company (including Forms FC-GPR) with the Reserve Bank of India (“RBI”) in respect of issuances of such shares and the entity master form of the Company on the portal operated by the RBI; (vii) the BENPOS statement dated 31st July, 2026 provided to us by the Company; (viii) review of all applicable form filings, including with the relevant RoC and any other authorities and relevant statutory registers; annual returns filed with the RoC or any other regulatory authorities since inception; and (ix) certain other information and documents received from the Company.

Based on the procedures described above and the information obtained from the Company, we hereby certify that:

- (i) the details of the capital structure of the Company and the build-up of the Equity Share capital of the Company is as included in **Annexure C** and contains the complete details of all issuances and allotments of shares, buy back and transfer of shares;

further, the Equity Shares issued and allotted by the Company from the date of incorporation and until the date of this certificate is in compliance with the provisions of the Companies Act, 2013, including Sections 25, 28, 42 and 62 thereof and the rules made thereunder, as applicable; and
- (ii) the Company has passed all required resolutions and made the required form filings and submissions to the RoC and the RBI, as applicable, and we have reviewed copies of such form filings and submissions.

II. Build-up of the Shareholding of the Promoters in the Company:

In relation to the build-up of the shareholding of the Promoters in the Company, we have reviewed: (i) the books of accounts and records maintained by the Company in relation to the build-up of the shareholding of the Promoters in the Company, (ii) relevant documents in relation to the allotments made to the Promoters and the share transfers made to and by the Promoters including the share transfer registers, share transfer forms, depository instructions slips (“DIS Slips”), Forms FC-TRS filed with the RBI, minutes of the meetings of the



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Board, committees of the Board and the shareholders of the Company, register of members, forms filed with the RoC, in connection with the allotments made to the Promoters; (iii) the demat statements of the Promoters; and (iv) certain other information and documents received from the Company and the Promoters.

Based on the procedures described above and the information obtained from the Company, we hereby certify that:

- (i) the build-up of the Equity Shares held by the Promoters and members of the Promoter Group is as included in **Annexure D** and contains the complete details of all issuances and allotments of shares, buy back and transfer of shares etc. in relation to the Promoters and members of the Promoter Group;
- (ii) the Equity Shares acquired by or transferred by the Promoters, members of the Promoter Group as described in **Annexure D** have been acquired and/or transferred in compliance with the provisions of the Companies Act, 2013 and the rules made thereunder, as applicable;
- (iii) the acquisitions and transfers of Equity Shares by the Promoters as included in **Annexure D**, were carried out through duly stamped share transfer forms and DIS Slips and we have reviewed copies of such share transfer forms and DIS Slips; and
- (iv) the Company has passed all required resolutions and made the required form filings and submissions to the RoC, RBI and any other regulatory authorities, as applicable, and we have reviewed copies of such form filings and submissions.

III. Searches for Missing and/or Untraceable Documents

In relation to the searches for the documents identified in **Annexure B**, we have: (i) carried out an independent search/inspection of documents available in the digital records maintained on the Ministry of Corporate Affairs portal at www.mca.gov.in (“**MCA Portal**”); (ii) carried out a physical search of the documents filed by the Company with the **Registrar of Companies, New Delhi**, as applicable; and (iii) reviewed other records of the Company located at the registered office of the Company located at J-1919, Basement, Chittranjan Park, South Delhi, New Delhi, India - 110 019 as per the request of the Company.

Based on the aforementioned procedures, we hereby certify that the challans for the corporate records as set out in **Annexure B-1**, are not traceable either at the offices of the RoC on the MCA Portal or at the offices of the Company. In this regard, please see attached as **Annexure B-2**, the payment challan(s) in relation to our application to search for the records maintained by the RoC.

Further, based on our search, we have, however reviewed there are certain other corporate records and their challans which are unavailable and untraceable at the registered office of the company and or at the ROC Office or MCA Portal as set out in **Annexure B-3**.

“There are no findings/observations of any of the inspections by SEBI or any other regulator which are material and which needs to be disclosed or non - disclosure of which may have bearing on the investment decision, other than the ones which have already disclosed in the issue document.”



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IV. Previous Corporate Matters of the Company

In relation to the previous corporate matters undertaken by the Company since its incorporation, we confirm that the contents of **Annexure E** are true, fair, correct, accurate and complete.

V. Other confirmations

In addition to the aforesaid confirmations, we confirm that:

Except as disclosed below, there are no findings or observations or pending enquiries, inspections or investigations against the Company by the Ministry of Corporate Affairs, which are material and the non-disclosure of which may have bearing on the investment decision:

i. Delay in filing of certain E-forms (refer Annexure-B4)

There have been no instances of issuance of equity shares in the past by the Company, its subsidiary/(ies) or its group companies to more than 49 persons / 200 persons, as applicable in violation of:

- a) relevant section(s) of Companies Act, 2013, including Section 42, Section 62 and the rules notified thereunder; or
- b) the SEBI regulations including SEBI (Disclosure and Investor Protection) Guidelines, 2000, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 or Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as applicable; or
- c) any other applicable law.

The Company has made the issuance and allotment of all the securities from the date of incorporation of our Company till the date of this certificate is in compliance with the relevant provisions of the Companies Act, 2013, as applicable and in accordance with the applicable provisions of the FEMA and requirements of the RBI.

We confirm that none of the directors, promoters and members of the promoter group of the Company have neither been, nor currently are, on the board of directors of any company that was, or has been directed by any registrar of companies to be struck off from the rolls of such registrar of companies under Section 248 of the Companies Act, 2013 or via voluntarily application made by such company to such registrar of companies for removing its name from register of companies under Section 248(2) of the Companies Act, 2013.

We confirm that the information in this certificate is true, fair, correct, accurate and there is no untrue statement or omission which would render the contents of this certificate misleading in its form or context and will enable investors to make a well-informed decision and nothing has come to our attention which may suggest otherwise.



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We further confirm that we are an independent Practising Company Secretaries (“PCS”) (as required under section 26(1) of the Companies Act read with SEBI ICDR Regulations, 2018, as amended) appointed by the Company with no direct or indirect interest in the Company or its subsidiaries except for provision of professional services in the ordinary course of our profession and neither the Company, its directors, promoters, key managerial personnel, senior management personnel participating in the Issue are related to us.

We also consent to be named as an “expert” in terms of Section 2(38) and Section 26(5) and any other applicable provisions of the Companies Act, 2013, as amended, in the Issue Documents (defined below) in connection with the Issue.

This certificate is issued for the purpose of the Issue, and can be used, in full or part, for inclusion in the Red Herring Prospectus with respect to the Issue (“RHP”), which may be filed by the Company with Securities and Exchange Board of India (“SEBI”), BSE Limited and National Stock Exchange of India Limited (collectively, the “Stock Exchanges”) in accordance with the provisions of the SEBI ICDR Regulations and applicable laws, and subsequently proposes to file (i) red herring prospectus proposed to be filed with the SEBI, the Stock Exchanges and the Registrar of Companies, NCT of Delhi – I, at South Delhi (“Registrar of Companies” and such red herring prospectus, the “RHP”); (ii) prospectus proposed to be filed with the SEBI, the Stock Exchanges and the Registrar of Companies (the “Prospectus”); and (iii) any other documents or materials to be issued in relation to the Issue (collectively with the RHP and Prospectus, the “Issue Documents”) and / or other statutory or regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager in connection with the Issue and in accordance with applicable law.

This certificate may be relied upon by the Company, the Book Running Lead Manager and its respective affiliates and the legal advisor to the Company and the BRLM, and to assist the BRLM in conducting and documenting their investigation of the affairs of the Company in connection with the Issue. We also consent to this certificate being disclosed by the BRLM, if required (i) by reason of any law, regulation, order or request of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. We further authorise the BRLM to upload this certificate on the document repository platform set up by the Stock Exchanges, in accordance with SEBI circular no. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024, read with regulation 14 of the SEBI (Merchant Bankers) Regulations, 1992.

We hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the BRLM and in accordance with applicable law. We also consent to the inclusion of this certificate and the annexures hereto as a part of “Material Contracts and Documents for Inspection” in connection with the Issue, which may be available for inspection from the date of the filing of the RHP until the bid/issue closing date in the Issue. We further consent to this certificate and its annexures to be uploaded on the websites of the Company and the BRLM and on the website, repository and, or, the database of the Stock Exchanges.

We confirm that we will immediately inform the Company, the Book Running Lead Manager and the legal advisor to the Company and the Book Running Lead Manager in relation to the Issue of any changes in writing to the above information until the date when the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue. In the absence of any such communication from us, the Company, the Book Running Lead Manager and the legal advisor to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the commencement of trading of Equity Shares pursuant to the Issue.



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We represent that the execution, delivery and performance of this certificate have been duly authorised by all necessary actions, corporate or otherwise.

We agree to keep the information regarding the Issue, strictly confidential.

All capitalised terms used herein and not defined shall have the same meaning as assigned to them in the Issue Documents.

For & on behalf of

Rawal & Co.

(Company Secretaries)

Vivek Rawal

ACS No. 43231

CP No.: 22687

UDIN.: A043231H001116842

Place: Gurugram

Date: August 14, 2026

Encl: As above

CC:

Luthra and Luthra Law Offices

1st and 9th floor, Ashoka Estate,

24, Barakhamba Road,

New Delhi, Delhi,

India – 110 001



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THE INSTITUTE OF
Company Secretaries of India
भारतीय कम्पनी सचिव संस्थान
IN PURSUIT OF PROFESSIONAL EXCELLENCE
Statutory body under an Act of Parliament
(Under the jurisdiction of Ministry of Corporate Affairs)

Certificate No. 5722/2024

PEER REVIEW Certificate

Certified that in terms of the Guidelines for Peer Review of Attestation and Audit Services by Practicing Company Secretaries in Practice issued by the Council, the Certification and Audit Services provided by M/s. Rawal & Co. Company Secretary (ies) in Practice bearing Unique Identification No. S2020UP717200 having his / her / its office at Lucknow has been reviewed for the year 2023-24.

The Certificate is effective from the date of issue and shall remain valid till 31st May, 2029.

Date : 21st May, 2024

CS Sonia Baijal
Secretary
Peer Review Board

CS Mohan Kumar
Chairman
Peer Review Board



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ANNEXURE B

Change in Authorised Share Capital							
Sr. No.	Date of Event	Form fillings	Brief particulars of search requested	Board meeting/ General meeting	Authorised Share Capital (Amount)	SRN	SRN Date
1	Incorporation	SPICE FORM	The authorised share capital of the company at the time of Incorporation was Rs. 10,00,000 divided into 1,00,000 shares of Rs 10 each.	-	10,00,000	G51043446	22/08/2017
2	12/06/2020	SH-7	The authorised share capital of the company has been increased from Rs. 10,00,000 divided into 1,00,000 shares of Rs 10 each to Rs. 13,50,000 divided into 1,35,000 shares of Rs 10 each.	EGM	13,50,000	R43272541	26/06/2020
3	17/05/2021	SH-7	The authorised share capital of the company has been increased from Rs.13,50,000 divided into 1,35,000 shares of Rs 10 each to Rs. 25,00,000 divided into 2,50,000 shares of Rs 10 each.	EGM	25,00,000	T21612155	06/06/2021
4	16/05/2022	SH-7	The authorised share capital of the company has been increased from Rs. 25,00,000 divided into 2,50,000 shares of Rs 10 each to Rs. 40,00,000 divided into 4,00,000 shares of Rs 10 each.	EGM	40,00,000	F17081977	26/07/2022
5	04/11/2024	SH-7	The authorised share capital of the company has been increased from Rs. 40,00,000 divided into 4,00,000 shares of Rs 10 each to Rs. 25,00,00,000 divided into 2,50,00,000 shares of Rs 10 each.	EGM	25,00,00,000	AB1743116	08/11/2024



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Change in Paid Up Share Capital					
S. No.	Date of allotment of Equity Shares	Brief particulars of search requested	Form fillings	SRN	SRN Date
1.	15/05/2018	Allotment pursuant to Right Issue	Form No. PAS-3	G89406169	20/06/2018
2.	28/08/2019	Allotment pursuant to Private Placement	Form No. PAS-3	H86790755	04/09/2019
3.	26/06/2020	Allotment pursuant to Right Issue	Form No. PAS-3	R44730208	07/07/2020
4.	09/07/2021	Allotment pursuant to Right Issue	Form No. PAS-3	T31633928	20/07/2021
5.	05/10/2021	Allotment pursuant to Right Issue	Form No. PAS-3	T53905923	11/10/2021
6.	29/12/2021	Allotment pursuant to Right Issue	Form No. PAS-3	T73171126	20/01/2022
7.	21/04/2022	Allotment pursuant to Right Issue	Form No. PAS-3	F03844123	01/06/2022
8.	12/07/2022	Allotment pursuant to Right Issue	Form No. PAS-3	F18515973	03/08/2022
9.	09/12/2022	Allotment pursuant to Right Issue	Form No. PAS-3	F55361943	30/12/2022
10.	13/02/2023	Allotment pursuant to Right Issue	Form No. PAS-3	AA1572152	10/03/2023
11.	30/03/2023	Allotment pursuant to Right Issue	Form No. PAS-3	AA2257130	02/05/2023
12.	27/05/2023	Allotment pursuant to Right Issue	Form No. PAS-3	AA2936344	17/06/2023
13.	06/03/2025	Allotment pursuant to Private Placement	Form No. PAS-3	AB2899179	06/03/2025
14.	24/04/2025	Allotment pursuant to Private Placement	Form No. PAS-3	AB3617114	24/04/2025
15.	09/05/2025	Allotment pursuant to Private Placement	Form No. PAS-3	AB3930895	09/05/2025
16.	19/05/2025	Allotment pursuant to Private Placement	Form No. PAS-3	AB4167501	22/05/2025



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17.	19/06/2025	Allotment pursuant to Bonus Issue	Form No. PAS-3	AB5269227	02/07/2025
18.	19/06/2025	Allotment pursuant to Preferential Allotment	Form No. PAS-3	AB5272209	02/07/2025
19.	27/05/2026	Allotment pursuant to Private Placement	Form No. PAS-3	AC3665207	27/05/2026
20.	24/03/2026	Allotment pursuant to Private Placement	Form No. PAS-3	AC2759951	24/03/2026
21.	03/03/2026	Allotment pursuant to Private Placement	Form No. PAS-3	AC2525298	03/03/2026

Annual Filing Forms					
Sr. No.	Financial Year	Form	Particulars	SRN	SRN Date
1	2017-18	AOC-4	Audited Financial Statement for FY 2017-18 (AGM 29/09/2018)	H33368853	15/12/2018
	2017-18	MGT-7	Annual Return (AGM 29/09/2018)	H32306235	10/12/2018
2	2018-19	AOC-4	Audited Financial Statement for FY 2018-19 (AGM 30/09/2019)	R17782764	28/11/2019
	2018-19	MGT-7	Annual Return (AGM 30/09/2019)	R25187519	20/12/2019
3	2019-20	AOC-4	Audited Financial Statement for FY 2019-20 (AGM 31/12/2020)	R94122033	02/02/2021
	2019-20	MGT-7	Annual Return (AGM 31/12/2020)	T05075601	25/02/2021
4	2020-21	AOC-4	Audited Financial Statement for FY 2020-21 (AGM 30/11/2021)	T79104386	12/02/2022
	2020-21	MGT-7	Annual Return (AGM 30/11/2021)	T91972059	29/03/2022
5	2021-22	AOC-4	Audited Financial Statement for FY 2021-22 (AGM 30/09/2022)	F52353471	09/12/2022
	2021-22	MGT-7	Annual Return (AGM 30/09/2022)	F52354321	09/12/2022
6	2022-23	AOC-4	Audited Financial Statement for FY 2022-23 (AGM 30/09/2023)	F86335619	01/12/2023



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	2022-23	MGT-7	Annual Return (AGM 30/09/2023)	F86320314	01/12/2023
7	2023-24	AOC-4	Audited Financial Statement for FY 2023-24 (AGM 30/09/2024)	N06249965	24/10/2024
	2023-24	MGT-7	Annual Return (AGM 30/09/2024)	N21197231	28/11/2024
8	2024-25	AOC-4	Audited Financial Statement for FY 2024-25 (AGM 05/08/2025)	AC0348695	23/12/2025
	2024-25	MGT-7	Annual Return (AGM 05/08/2025)	AB9665383	23/12/2025

Change in Board of Directors						
Sr. No.	Date of Event	Form	Nature	Particular	SRN	SRN Date
1	23/08/2017	SPICE	Appointment	Appointment of Rahul Khandelwal a first director of the company	G51043446	22/08/2017
2	23/08/2017	SPICE	Appointment	Appointment of Neha Chawla as a first director of the company	G51043446	22/08/2017
3	29/07/2020	DIR-12	Cessation	Cessation of Neha Chawla w.e.f. 29/07/2020	R48605554	05/08/2020
4	25/07/2020	DIR-12	Cessation	Cessation of Rahul Khandelwal w.e.f. 25/07/2020	R48605554	05/08/2020
5	17/02/2020	DIR-12	Appointment	Appointment of Nitin Ahuja w.e.f. 17/02/2020	R33318940	17/02/2020
6	24/07/2020	DIR-12	Appointment	Appointment of Mohd Naushad w.e.f. 24/07/2020	R47108956	24/07/2020
6	31/12/2020	DIR-12	Change in designation	Change in designation of Mohd Naushad w.e.f. 31/12/2020	R95397980	05/02/2021
7	05/03/2022	DIR-12	Appointment	Appointment of Afzal Mohammed Modak as an Additional Director w.e.f. 05/03/2022	T85839728	11/03/2022
8	06/03/2022	DIR-12	Cessation	Cessation of Nitin Ahuja w.e.f. 06/03/2022	T87085890	14/03/2022
9	01/04/2022	DIR-12	Appointment	Appointment of Nitin Bindlish as an Additional Director w.e.f. 01/04/2022	T97966055	28/04/2022



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10	20/04/2022	DIR-12	Appointment	Appointment of Rajeev as an Additional Director w.e.f. 20/04/2022	T97966055	28/04/2022
11	30/09/2022	DIR-12	Change in designation	Change in designation of 1) Afzal Mohammed Modak 2) Nitin Bindlish 3) Rajeev w.e.f. 30/09/2022	F2352994	09/12/2022
12	04/04/2025	DIR-12	Change in designation	Change in designation of Nitin Bindlish as MD w.e.f. 04/04/2025.	AB3462318	17/04/2025
13	04/04/2025	MR-1	Appointment of managerial person	Appointment of Nitin Bindlish as a MD w.e.f. 04/04/2025	AB3802305	02/05/2025
14	24/04/2025	DIR-12	Appointment	Appointment of Nitin Ahuja as Additional Independent Director	AB3682980	28/04/2025
15	09/05/2025	DIR-12	Appointment	Appointment of Sunil Kumar Agarwal as Additional Independent Director	AB3931466	09/05/2025
16	12/05/2025	DIR-12	Appointment	Appointment of Bindu Damodaran as Additional Independent Director	AB4006258	14/05/2025
17	13/06/2025	DIR-12	Regularisation	Regularisation of Nitin Ahuja, Sunil Kumar Agarwal & Bindu Damodaran.	AB5440140	15/07/2025
18	24/07/2025	DIR-12	Cessation	Cessation of Mohd Naushad and Rajeev w.e.f. 24/07/2025	AB5621107	24/07/2025

Change in Statutory Auditor

Sr. No.	Date of Event	Form	Particular	SRN	SRN Date
1	29/09/2018	ADT-1	Appointment of P Chopra and Company as a Statutory Auditor for FY 2018-19 to 2022-23.	H33370388	16/12/2018
2	02/09/2023	ADT-3	Resignation of P Chopra and Company as a Statutory Auditor	F82986928	23/11/2023
3	06/09/2023	ADT-1	Appointment of S B R K & Co. as a Statutory Auditor in Casual Vacancy for FY 2022-23.	F86318482	01/12/2023
4	30/09/2023	ADT-1	Appointment of S B R K & Co. as a Statutory Auditor for FY 2023-24 to 2027-28.	F86335817	01/12/2023
5	04/06/2024	ADT-3	Resignation of S B R K & Co. as a Statutory Auditor	F96553862	02/07/2024



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6	04/06/2024	ADT-1	Appointment of V.P BATRA & CO as a Statutory Auditor in Casual Vacancy for FY 2023-24	F97649016	23/08/2024
7	30/09/2024	ADT-1	Appointment of Suri & Sudhir as a Statutory Auditor for FY 2024-25 to 2028-29	N16710154	16/11/2024

Filing of the resolutions with RoC					
Sr. No.	Date of Event	Form	Particular	SRN	SRN Date
1	29/07/2019	MGT-14	Approval for Issue and offer of Equity shares on Preferential Basis by way of Private Placement	H80506769	02/08/2019
2	04/11/2024	MGT-14	To Approve the Conversion of Company to Public Limited Company	AB1744210	05/11/2024
3	25/11/2024	MGT-14	Revision in the remuneration of Mr. Nitin Bindlish, Director of the Company	AB3381590	12/04/2025
4	25/11/2024	MGT-14	Approval for payment of remuneration to Directors in excess of the limits prescribed under Section 197 of the Companies Act, 2013	AB6055563	15/08/2025
5	20/02/2025	MGT-14	Approval for Issue and offer of Equity shares on Preferential Basis by way of Private Placement	AB2770500	20/02/2025
6	08/04/2025	MGT-14	1- Approval for Issue and offer of Equity shares on Preferential Basis by way of Private Placement 2- To consider and approve the limits as provided under Section 180(1)(c) of the Companies Act, 2013 with respect to taking borrowings up to INR 100 crores. 3- To consider and approve the limits as provided under Section 180(1)(a) of the Companies Act, 2013 with respect to creation of charges up to INR 100 crores on the properties of the company 4- To consider and approve for giving authorization to board of directors under Section 186 of the Companies Act, 2013 upto an aggregate limit of INR 100 crores	AB3297230	08/04/2025



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			5- To consider and approve the limits as provided under Section 185 of the Companies Act, 2013 with respect to loans, investments, guarantee or security up to INR 100 crores subject to approval of shareholders of the company		
			6- To appoint Mr. Nitin Bindlish as Managing Director of the company		
7	13/06/2025	MGT-14	1- Appointment of Mr. Nitin Ahuja (DIN 08701362), as an Independent Director of the Company 2-Appointment of Mr. Sunil Kumar Agarwal (DIN 11089319), as an Independent Director of the Company 3-Appointment of Ms. Bindu Damodaran (DIN 08574570), as an Independent Director of the Company 4-Issue of Bonus Shares 5-Approval of Rays of Belief Limited Employee Stock Option Plan 2025 6-Approval of Grant of Stock Options to the Employees of Group Company including Subsidiary Company or its Associate Company, In India or Outside India, under Rays of Belief Limited Employee Stock Option Plan 2025. 7-Approval for Constitution of Rays of Belief Limited Stock Option Plan Trust for the Implementation of Rays of Belief Limited Employee Stock Option Scheme 2025 8-Approval For Granting of Loan by the Company to The Rays of Belief Limited-Stock Option Plan Trust for subscribing Shares 9- Issue of Equity Shares on Preferential Basis.	AB4803434	02/07/2025
8	01/08/2025	MGT-14	1. Raising of Capital through an Initial Public Offering Equity Shares of the Company through a Fresh Issue	AB6352537	29/08/2025



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			2. Approval of Financial Statements for the Financial Year 2024-25 3. Approval of the Draft Directors' Report for the Financial Year 2024-25 and Annexures Thereto 4. Appointment of Internal Auditor of the Company		
9	05/08/2025	MGT-14	1. Approval of Issue 2. Termination of Mombelief India Equity Appreciation Rights – Class E Plan 3. Approval of Rays of Belief Limited - Employee Stock Option Plan 2025 (Direct Route) 4. Approval of Grant of Stock Options to the Employees of Group Company including Subsidiary Company or its Associate Company, In India or Outside India, under Rays of Belief Limited Employee Stock Option Plan 2025	AB7884758	03/10/2025
10	13/02/2026	MGT-14	Offer and Issue of Equity Shares on Private Placement	AC2347074	18/02/2026
11	14/02/2026	MGT-14	Offer and Issue of Equity Shares on Private Placement	AC2348377	18/02/2026
12	18/03/2026	MGT-14	Offer and Issue of Equity Shares on Private Placement	AC2717238	20/03/2026
13	19/03/2026	MGT-14	Offer and Issue of Equity Shares on Private Placement	AC2718423	20/03/2026
14	21/04/2026	MGT-14	Offer and Issue of Equity Shares on Private Placement	AC3214554	28/04/2026
15	22/04/2026	MGT-14	Offer and Issue of Equity Shares on Private Placement	AC3217475	28/04/2026
16	29/04/2026	MGT-14	1. Cancellation of Private Placement of Equity Shares 2. Offer and issue of Equity Shares on Private Placement	AC3384564	08/05/2026
17	30/04/2026	MGT-14	1. Cancellation of Private Placement of Equity Shares 2. Offer and issue of Equity Shares on Private Placement	AC3385143	08/05/2026



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18	27/05/2026	MGT-14	Approval for availing credit facility from ICICI Bank Limited	AC4938037	28/07/2026
19	13/07/2026	MGT-14	1. To consider and approve audited Financial Statements (standalone and consolidated) for the year ended March 31, 2026, together with the draft auditors' report thereon. 2. To consider and approve directors' report along with its annexures, for the financial year 2025-26.	AC4938747	28/07/2026

Other RoC Forms					
Sr. No.	Period of filing/ Date of Event	Form	Particular	SRN	SRN Date
1	24/07/2019	AOC-5	Address at which the books of account are to be maintained	H78764669	26/07/2019
2	31/03/2023	DPT-3	Particulars of transactions by a company not considered as deposit as per rule 2(1)(c) of the Companies (Acceptance of Deposit) Rules, 2014	AA3077229	23/06/2023
3	31/03/2024	DPT-3	Particulars of transactions by a company not considered as deposit as per rule 2(1)(c) of the Companies (Acceptance of Deposit) Rules, 2014	AA9045480	29/06/2024
4	31/03/2025	DPT-3	Particulars of transactions by a company not considered as deposit as per rule 2(1)(c) of the Companies (Acceptance of Deposit) Rules, 2014	AB4291010	28/05/2025
5	01/10/2024 to 31/03/2025	PAS-6	Reconciliation of Share Capital Audit Report (Half-yearly)	AB4289403	28/05/2025
6	14/02/2025	DIR-12	Appointment of Mayank Bhargava as a Company Secretary of the Company	AB2765737	28/02/2025
7	04/04/2025	DIR-12	Appointment of Ved Prakash as a CFO of the Company	AB3462318	17/04/2025
8	01/10/2024 to 31/03/2025	MSME Form I	Periodic Half-yearly return	AB3638233	25/04/2025



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9	01/10/2020 to 31/03/2021	MSME Form I	Periodic Half-yearly return	AB5631611	24/07/2025
10	01/10/2021 to 31/03/2022	MSME Form I	Periodic Half-yearly return	AB5633112	24/07/2025
11	31/03/2019	DPT-3	Particulars of transactions by a company not considered as deposit as per rule 2(1)(c) of the Companies (Acceptance of Deposit) Rules, 2014	AB5717249	29/07/2025
12	31/03/2020	DPT-3	Particulars of transactions by a company not considered as deposit as per rule 2(1)(c) of the Companies (Acceptance of Deposit) Rules, 2014	AB5707802	29/07/2025
13	31/03/2021	DPT-3	Particulars of transactions by a company not considered as deposit as per rule 2(1)(c) of the Companies (Acceptance of Deposit) Rules, 2014	AB5714309	29/07/2025
14	31/03/2022	DPT-3	Particulars of transactions by a company not considered as deposit as per rule 2(1)(c) of the Companies (Acceptance of Deposit) Rules, 2014	AB5714709	29/07/2025
15	28/08/2019	BEN-2	Return to the Registrar in respect of declaration of Significant Beneficial Owner under section 90 of the Companies Act, 2013.	AB5906611	07/08/2025
16	27/05/2023	BEN-2	Return to the Registrar in respect of declaration of Significant Beneficial Owner under section 90 of the Companies Act, 2013.	AB5915313	07/08/2025
17	31/03/2026	DPT-3	Particulars of transactions by a company not considered as deposit as per rule 2(1)(c) of the Companies (Acceptance of Deposit) Rules, 2014	AC4987822	30/07/2026
18	01/04/2025 to 30/09/2025	PAS-6	Reconciliation of Share Capital Audit Report (Half-yearly)	AB9124052	18/11/2025
19	01/10/2025 to 31/03/2026	PAS-6	Reconciliation of Share Capital Audit Report (Half-yearly)	AC3716692	30/05/2026
20	01/04/2025 to 30/09/2025	MSME Form I	Periodic Half-yearly return	AB8590839	27/10/2025
21	01/10/2025 to 31/03/2026	MSME Form I	Periodic Half-yearly return	AC3187949	27/04/2026



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RBI Filings				
Sr. No.	FC-GPR Reference Number	CIN	Particulars	Status
1	FCGPR0322101817	U85110DL2017PTC322623	Right Issue to Carving Futures Pte. Ltd.	Approved
2	FCGPR0223130494	U85110DL2017PTC322623	Right Issue to Carving Futures Pte. Ltd.	Approved
3	FCGPR0425196084	U85110DL2017PTC322623	Right Issue to Carving Futures Pte. Ltd.	Approved
4	FCGPR0623140320	U85110DL2017PTC322623	Right Issue to Carving Futures Pte. Ltd.	Approved
5	FCGPR0525198806	U85110DL2017PTC322623	Right Issue to Carving Futures Pte. Ltd.	Approved
6	FCGPR091932435	U85110DL2017PTC322623	Right Issue to Carving Futures Pte. Ltd.	Approved
7	FCGPR082058278	U85110DL2017PTC322623	Right Issue to Carving Futures Pte. Ltd.	Approved
8	FCGPR092186868	U85110DL2017PTC322623	Right Issue to Carving Futures Pte. Ltd.	Approved
9	FCGPR0822116917	U85110DL2017PTC322623	Right Issue to Carving Futures Pte. Ltd.	Approved
10	FCGPR0823147433	U85110DL2017PTC322623	Right Issue to Carving Futures Pte. Ltd.	Approved
11	FCGPR102190507	U85110DL2017PTC322623	Right Issue to Carving Futures Pte. Ltd.	Approved
12	FCGPR1022120016	U85110DL2017PTC322623	Right Issue to Carving Futures Pte. Ltd.	Approved
13	FCGPR0923149816	U85110DL2017PTC322623	Right Issue to Carving Futures Pte. Ltd.	Approved
14	FCGPR0425196084	U85110DL2017PLC322623	Preferential Issue to Manish Agarwal & NB Ventures Limited	Approved
15	FCGPR0525198806	U85110DL2017PLC322623	Preferential Issue to KAPICO Investment Co. L.L.C	Approved
16	FCGPR0725206891	U85110DL2017PLC322623	Bonus Issue to Manish Agarwal, NB Ventures Limited, KAPICO Investment Co. L.L.C and Carving Futures Pte. Ltd.	Approved



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17	FCGPR0725205610	U85110DL2017PLC322623	Preferential Issue to Saju Sebastian Eapen	Approved
18	FCGPR0326220644	U85110DL2017PLC322623	Preferential Issue to Myong Zin Park	Approved
19	FCGPR0626225775	U85110DL2017PLC322623	Preferential Issue to Jennifer Lee Switzer and Jeffrey Daniel Shiring	Under Process



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ANNEXURE-B1

Untraceable RoC Form/Chalans				
Sr. No.	Date of Event	Form	Nature	Brief particulars of untraceable challans of Corporate Records
NA				



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ANNEXURE-B2

MINISTRY OF CORPORATE AFFAIRS RECEIPT		
SRN: UU3500412/1-26897787379 SRN Date: 05/08/2026 14:59:21		Service Request Date: 05/08/2026
RECEIVED FROM:		
Name: GURLEEN KAUR Address: *****no 17, House no 466, Chahmukhi Chahuraha, Ansari road, Deoria, Deoria Sadar, Deoria Sadar, Uttar Pradesh, India, 274001		
FULL PARTICULARS OF REMITTANCE		
Service Type: VPD		
Service Description	Type of Fee	Amount (Rs.)
RAYS OF BELIEF LIMITED (U85110DL2017PLC322623)	Normal	100
Total		100
Mode of Payment: Online		
Received Payment Rupees: One Hundred Rupees Only.		
Note: View public documents service is available for 3 hrs per company, from the time the first document is viewed, and is valid for 1 week		



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ANNEXURE-B3

List of corporate records and their challans which are unavailable and untraceable at the registered office of the company and or at the ROC Office or MCA Portal / Forms to be filed.		
Sr. No.	Forms	Brief particulars of untraceable Corporate Records
NA		



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ANNEXURE-B4

List of E-forms filed delayed with MCA

Year	Forms	Description of Form	Due Date	Filing Date	Delayed number of days
2018	ADT-1	Appointment of Auditor	28-10-2018	16-12-2018	49
2023	ADT-1	Appointment Auditor due to casual vacancy Auditor	05-10-2023	01-12-2023	57
2023	ADT-1	Appointment of Auditor	29-10-2023	01-12-2023	33
2024	ADT-1	Appointment of Auditor	14-10-2024	16-11-2024	33
2022	DIR-12	Regularization of Director	29-10-2022	09-12-2022	41
2021	DIR-12	Regularization of Director	30-01-2021	05-02-2021	6
2023	ADT-3	Resignation of Auditor	01-10-2023	23-11-2023	53
2022	SH-7	Increase in Authorised Capital	15-06-2022	26-07-2022	41
2022	AOC-4	Annual Filing Statement	30-10-2022	09-12-2022	40
2023	AOC-4	Annual Filing Statement	30-10-2023	08-12-2023	39
2022	MGT-7	Extract of Annual Return	30-11-2022	09-12-2022	9
2023	MGT-7	Extract of Annual Return	30-11-2023	01-12-2023	1
2018	PAS-3	Allotment pursuant to Right Issue	15-06-2018	20-06-2018	5
2022	PAS-3	Allotment pursuant to Right Issue	21-04-2022	01-06-2022	41
2023	PAS-3	Allotment pursuant to Right Issue	30-04-2023	02-05-2023	2



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2018	AOC-4	Annual Filing Statement	29-10-2018	15-12-2018	47
2018	MGT-7	Extract of Annual Return	29-11-2018	10-12-2018	11
2019	AOC-4	Annual Filing Statement	30-10-2019	28-11-2019	29
2019	MGT-7	Extract of Annual Return	30-11-2019	20-12-2019	20
2020	AOC-4	Annual Filing Statement	30-01-2021	02-02-2021	3
2021	AOC-4	Annual Filing Statement	30-12-2021	12-02-2022	44
2021	MGT-7	Extract of Annual Return	29-01-2022	29-03-2022	59
2024	ADT-1	Appointment of Auditor	29-10-2024	16-11-2024	18
2024	MGT-14	Revision in the remuneration	25-12-2024	12-04-2025	108
2021	MSME Form 1	Periodic Half-yearly return for the period ended March 31, 2021	30-04-2021	24-07-2025	1546
2022	MSME Form 1	Periodic Half-yearly return for the period ended March 31, 2022	30-04-2022	24-07-2025	1181
2019	BEN-2	Return to the Registrar in respect of declaration of Significant Beneficial Owner under section 90 of the Companies Act, 2013.	27-09-2019	07-08-2025	2141
2023	BEN-2	Return to the Registrar in respect of declaration of Significant Beneficial Owner under section 90 of the Companies Act, 2013.	26-06-2023	07-08-2025	773
2019	DPT-3	Particulars of transactions by a company not considered as deposit as per rule 2(1)(c) of the Companies (Acceptance of Deposit) Rules, 2014	30-06-2019	29-07-2025	2221
2020	DPT-3	Particulars of transactions by a company not considered as deposit as per rule 2(1)(c) of the Companies (Acceptance of Deposit) Rules, 2014	30-06-2020	29-07-2025	1855
2021	DPT-3	Particulars of transactions by a company not considered as deposit as per rule 2(1)(c) of the Companies (Acceptance of Deposit) Rules, 2014	30-06-2021	29-07-2025	1490
2022	DPT-3	Particulars of transactions by a company not considered as deposit as per rule 2(1)(c) of the Companies (Acceptance of Deposit) Rules, 2014	30-06-2022	29-07-2025	1125



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2024	MGT-14	Approval for payment of remuneration to Directors in excess of the limits prescribed under Section 197 of the Companies Act, 2013	25-12-2024	15-08-2025	233
2025	MGT-14	1. Approval of Issue 2. Termination of Momsbelief India Equity Appreciation Rights – Class E Plan 3. Approval of Rays of Belief Limited - Employee Stock Option Plan 2025 (Direct Route) 4. Approval of Grant of Stock Options to the Employees of Group Company including Subsidiary Company or its Associate Company, In India or Outside India, under Rays of Belief Limited Employee Stock Option Plan 2025	04-09-2025	03-10-2025	29
2026	MGT-14	Approval for availing credit facility from ICICI Bank Limited	26-06-2026	28-07-2026	32
2026	DPT-3	Particulars of transactions by a company not considered as deposit as per rule 2(1)(c) of the Companies (Acceptance of Deposit) Rules, 2014	30-06-2026	30/07/2026	30



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ANNEXURE C

I. Details of the capital structure of the Company

S. No.	Particulars	Aggregate value at face value (in ₹)	Aggregate value at Issue Price*
A	AUTHORISED SHARE CAPITAL⁽¹⁾		
	2,50,00,000 Equity Shares of face value of ₹ 10 each	25,00,00,000	-
B	ISSUED, SUBSCRIBED AND PAID-UP CAPITAL BEFORE THE ISSUE		
	1,56,71,682 Equity Shares of face value of ₹ 10 each	15,67,16,820	-
C	PRESENT ISSUE⁽²⁾		
	Fresh Issue of up to 52,30,000 Equity Shares aggregating up to ₹ [●] millions	5,23,00,000	[●]
D	ISSUED, SUBSCRIBED AND PAID-UP CAPITAL AFTER THE ISSUE*		
	[●] Equity Shares ⁽³⁾	[●]	[●]
E	SECURITIES PREMIUM ACCOUNT		
	Before the Issue (₹ in millions)	313.25	[●]
	After the Issue (₹ in millions)	[●]	[●]

II. Build-up of Equity Share capital

Date of allotment	Number of Equity Shares allotted	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Reason for/ Nature of allotment	Nature of consideration	Cumulative number of Equity Shares	Cumulative paid-up Equity Share capital	Name of allottees
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At Incorporation	2	10	10	Subscription	Cash	2	20	Mr. Rahul Khandelwal & Ms. Neha Chawla
15/05/2018	1,000	10	10	Right Issue	Cash	1,002	10,020	Nitin Bindlish
28/08/2019	10,000	10	1,000	Private Placement	Cash	11,002	110,020	Carving Futures Pte. Ltd.
26/06/2020	1,20,000	10	1,000	Right Issue	Cash	131,002	1,310,020	Carving Futures Pte. Ltd.
09/07/2021	29,009	10	1,121	Right issue	Cash	160,011	1,600,110	Carving Futures Pte. Ltd.
05/10/2021	33,613	10	1,121	Right Issue	Cash	193,624	1,936,240	Carving Futures Pte. Ltd.
29/12/2021	26,651	10	1,121	Right Issue	Cash	220,275	2,202,750	Carving Futures Pte. Ltd.
21/04/2022	19,814	10	1,121	Right Issue	Cash	240,089	2,400,890	Carving Futures Pte. Ltd.
12/07/2022	16,180	10	1,121	Right Issue	Cash	256,269	2,562,690	Carving Futures Pte. Ltd.
09/12/2022	20,624	10	1,121	Right Issue	Cash	276,893	2,768,930	Carving Futures Pte. Ltd.
13/02/2023	13,893	10	1,121	Right Issue	Cash	290,786	2,907,860	Carving Futures Pte. Ltd.
30/03/2023	10,758	10	1,121	Right Issue	Cash	301,544	3,015,440	Carving Futures Pte. Ltd.
27/05/2023	10,945	10	1,121	Right Issue	Cash	312,489	3,124,890	Carving Futures Pte. Ltd.
06/03/2025	7,768	10	5,150	Private Placement	Cash	320,257	3,202,570	1- Mr. Manish Agarwal 2- M/s NB Ventures Limited 3- M/s Coral Pebble LLP
24/04/2025	9,253	10	5,402	Private Placement	Cash	329,510	3,295,100	1- Mr. Rayees Ahmed Mohammed Khalfay



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								2- Mr. Nafeel Mohamood Patankar 3- Mr. Laique Ali Mohammed Modak 4- M/s. Rainmatter Investments 5- M/s. KAPICO Investment Co. L.L.C
09/05/2025	2,332	10	5,402	Private Placement	Cash	331,842	3,318,420	Mr. Manish Agarwal
19/05/2025	1,370	10	5,402	Private Placement	Cash	333,212	3,332,120	Mr. Manish Agarwal
19/06/2025	1,49,94,540	10	10	Bonus Issue	Other than Cash	15,327,752	153,277,520	1. Mr. Nitin Bindlish 2. Carving Futures Pte. Ltd. 3. Mr. Manish Agarwal 4. M/s NB Ventures Limited 5. M/s Coral Pebble LLP 6. Mr. Rayees Ahmed Mohammed Khalfay 7. Mr. Nafeel Mohamood Patankar 8. Mr. Laique Ali Mohammed Modak 9. M/s. Rainmatter Investments 10. M/s. KAPICO Investment Co. L.L.C 11. Ved Prakash 12. Mohd. Naushad 13. Ravi Shekhar 14. Rajeev 15. Akhil Bansal
19/06/2025	1,39,867	10	182	Preferential Issue	Other than Cash	15,467,619	154,676,190	Saju Sebastian Eapen
03/03/2026	38,731	10	284	Private Placement	Cash	15,506,350	155,063,500	1. Usha Malik 2. Nitin Jain 3. Sarita Jain



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								4. Sheela Jain 5. Pankaj Dhingra
24/03/2026	79,732	10	290	Private Placement	Cash	15,586,082	155,860,820	Myong Zin Park
27/05/2026	85,600	10	290	Private Placement	Cash	15,671,682	156,716,820	1. Jeffrey Daniel Shiring 2. Jennifer Lee Switzer 3. Vivek Jhorar and Akhil Bansal on behalf of Tremis Moms Ray Belief



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III. Details of shares issued for consideration other than cash or by way of bonus issue or out of revaluation reserves

Date of allotment	Name of allottees	Number of Equity Shares	Face Value (₹)	Issue price per equity share (₹)	Reason for allotment	Benefits accrued to our Company
19/06/2025	1. Mr. Nitin Bindlish 2. Carving Futures Pte. Ltd 3. Mr. Manish Agarwal 4. M/s NB Ventures Ltd. 5. M/s Coral Pebble LLP 6. Mr. Rayees Ahmed Mohammed Khalfay 7. Mr. Nafeel Mohamood Patankar 8. Mr. Laique Ali Mohammed Modak 9. M/s. Rainmatter Investments 10. M/s. KAPICO Investment Co. L.L.C 11. Ved Prakash 12. Mohd. Naushad 13. Ravi Shekhar 14. Rajeev 15. Akhil Bansal	1,49,94,540	10.00	10.00	Bonus Issue	NA
19/06/2025	Saju Sebastian Eapen	1,39,867	10.00	182.00	Preferential Issue	Acquisition of Mom's Belief US Inc., from Saju Sebastian Eapen helps company to expand its business in US.



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Date of transfer of Equity Shares	Number of Equity Shares transferred	Details of transferor(s)	Details of transferee(s)	Nature of transfer	Face value per Equity Share (₹)	Transfer price per Equity Share (₹)	Form of consideration
Nitin Bindlish							



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04/08/2020	1	Rahul Khandelwal	Nitin Bindlish	Transfer	10	10	Cash
04/08/2020	1	Neha Chawla	Nitin Bindlish	Transfer	10	10	Cash
30/09/2024	1	Nitin Bindlish	Ravi Shekhar	Transfer	10	10	Cash
30/09/2024	1	Nitin Bindlish	Ved Prakash	Transfer	10	10	Cash
30/09/2024	1	Nitin Bindlish	Mohd Naushad	Transfer	10	10	Cash
30/09/2024	1	Nitin Bindlish	Rajeev	Transfer	10	10	Cash
30/09/2024	1	Nitin Bindlish	Akhil Bansal	Transfer	10	10	Cash



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ANNEXURE D

I. Build-up of Promoters shareholding in the Company

Date of allotment/transfer	Number of fully paid-up Equity Shares	Face value (₹)	Issue/Transfer price per Equity Share (₹)	Nature of consideration	Nature of acquisition/allotment/transfer	Percentage of pre-Issue Equity Share capital (%)	Percentage of post- Issue Equity Share capital (%)
Mr. Nitin Bindlish							
15/05/2018	1,000	10	10	Cash	Allotment	Negligible	[•]
04/08/2020	1	10	10	Cash	Transfer	Negligible	[•]
04/08/2020	1	10	10	Cash	Transfer	Negligible	[•]
30/09/2024	(1)	10	10	Cash	Transfer	Negligible	[•]
30/09/2024	(1)	10	10	Cash	Transfer	Negligible	[•]
30/09/2024	(1)	10	10	Cash	Transfer	Negligible	[•]
30/09/2024	(1)	10	10	Cash	Transfer	Negligible	[•]
30/09/2024	(1)	10	10	Cash	Transfer	Negligible	[•]
19/06/2025	44,865	10	10	Cash	Allotment	0.29	[•]
Sub Total (A)	45,862					0.29	[•]
Carving Futures Pte. Ltd.							
28/08/2019	10,000	10	1,000	Cash	Allotment	0.06	[•]



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Date of allotment/ transfer	Number of fully paid- up Equity Shares	Face value (₹)	Issue/ Transfer price per Equity Share (₹)	Nature of consideration	Nature of acquisition/ allotment/ transfer	Percentage of pre- Issue Equity Share capital (%)	Percentage of post- Issue Equity Share capital (%)
26/06/2020	1,20,000	10	1,000	Cash	Allotment	0.77	[•]
09/07/2021	29,009	10	1,121	Cash	Allotment	0.19	[•]
05/10/2021	33,613	10	1,121	Cash	Allotment	0.21	[•]
29/12/2021	26,651	10	1,121	Cash	Allotment	0.17	[•]
21/04/2022	19,814	10	1,121	Cash	Allotment	0.13	[•]
12/07/2022	16,180	10	1,121	Cash	Allotment	0.10	[•]
09/12/2022	20,624	10	1,121	Cash	Allotment	0.13	[•]
13/02/2023	13,893	10	1,121	Cash	Allotment	0.09	[•]
30/03/2023	10,758	10	1,121	Cash	Allotment	0.07	[•]
27/05/2023	10,945	10	1,121	Cash	Allotment	0.07	[•]
19/06/2025	1,40,16,915	10	10	Other than Cash	Allotment	89.44	
Sub Total (B)	1,43,28,402					91.43	[•]
Total (A+B)	1,43,74,264					91.72	[•]

Date of allotment/ transfer	Number of fully paid- up Equity Shares	Face value (₹)	Issue/ Transfer price per Equity Share (₹)	Nature of consideration	Nature of acquisition/ allotment/ transfer	Percentage of pre- Issue Equity Share capital (%)	Percentage of post- Issue Equity Share capital (%)
[•]							
NA							



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I. Details of Non-Compliance and Missing Documents for build-up of Promoters' shareholding in the Company

Date of allotment/transfer	No. of equity shares	Nature of transaction	Nature of consideration	Face Value per equity share (₹)	Issue Price/Transfer price per equity share (₹)	Details of Non-compliance or untraceable documents
NA						



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ANNEXURE E

Previous Corporate Matters

1. Changes in the Registered Office

S. No	Date of Change of registered office	Details of change of registered office	Reasons for change	Documents relied upon
1.	14/02/2025	Changed From GH-10/ 45-D, Sunder App, Paschim Vihar, Outer Ring Road, New Delhi, West Delhi, Delhi, India, 110087 Changed To J-1919, Basement, Chittranjan Park, Chittranjan Park, South Delhi, New Delhi, Delhi, India, 110019	Administrative Convenience	Form No. INC-22

2. Amendments to the Memorandum of Association

S. No	Date of amendment	Details of modifications	Documents relied upon
1.	12/06/2020	Increase in Authorised Share Capital from 1,00,000 shares to 1,35,000 by adding 35,000 shares at Rs. 10 each	Form No. SH-7
2.	17/05/2021	Increase in Authorised Share Capital from 1,35,000 shares to 2,50,000 by adding 1,15,000 shares at Rs. 10 each	Form No. SH-7
3.	16/05/2022	Increase in Authorised Share Capital from 2,50,000 shares to 4,00,000 by adding 1,50,000 shares at Rs. 10 each	Form No. SH-7
4.	04/11/2024	Increase in Authorised Share Capital from 4,00,000 shares to 2,50,00,000 by adding 2,46,00,000 shares at Rs. 10 each and conversion of company from private limited to public limited.	Form No. SH-7 Form No. INC-27



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3. Details of conversion of the Company

S. No	Date of conversion	Type of conversion	Details of the conversion	Reason for undertaking the conversion	Documents relied upon
1.	04/11/2024	Conversion of company from Private limited to Public limited.	Conversion of company from Private limited to Public limited.	Considering the expanding business activities and the vision of expansion by bringing in more investors from the public, the Company proposes to convert its status from 'Private Limited' to 'Public Limited' in accordance with the provisions of the Companies Act, 2013.	Form No. INC-27